



FINANCIAL PLANNING STANDARDS BOARD

23 October 2019

Swiss Financial Planners Organization
FPSB Switzerland
Münzgraben 6
Postfach
CH-3001 Bern

707 17th Street, Suite 2925
Denver, CO 80202 USA

p +1 720 407 1911

f +1 720 407 1921

e info@fpsb.org

w www.fpsb.org

Dear Nicolas and Markus,

On behalf of the Board of Directors of Financial Planning Standards Board Ltd., I would like to extend our deepest thanks to you and the staff of Swiss Financial Planners Organization (SFPO) for hosting the global community at FPSB's Global Meeting in Zurich, Switzerland.

We were impressed with how SFPO leveraged the FPSB network's presence in your territory, and how you highlighted the value and relevance of the global financial planning community. You've set a benchmark for future FPSB meetings.

The Board and Affiliates truly enjoyed visiting Zurich; you did SFPO proud by providing such a warm welcome to the global financial planning community and supporting our efforts to move FPSB's ambitious agenda and strategy forward this year. While "getting the business done" is why we came to Zurich, we greatly appreciated the opportunity to sit down with the SFPO Board over dinner to deepen our friendships and better understand how we can be stronger together. From our celebration dinner at Zunfthaus zur Zimmerleuten to our farewell event at Erlebnisrestaurant Triibhuus Gitano, you provided us with a wonderful sampling of Swiss culture, cuisine and hospitality.

I want to thank SFPO for its continued support of FPSB and the international CERTIFIED FINANCIAL PLANNER certification program, from SFPO's hosting of our global meeting through to Markus' dedicated service to the FPSB Nominating Committee. SFPO's commitment and longstanding participation in our community have been a sustaining force for FPSB and for the standards of excellence that the global CFP certification program represents.

FPSB greatly values its relationship with SFPO, and we look forward to a strong collaboration between our groups moving forward and to sharing even greater accomplishments together.

With sincere thanks,

Gerhardt Meyer
FPSB Board Chairperson

cc: FPSB Board of Directors

CFP Certification *Global excellence in financial planning*